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## CHANGE IN CAPITAL :: RIGHTS ISSUE :: RENOUNCEABLE AND NON-UNDERWRITTEN RIGHTS ISSUE - LISTING AND QUOTATION NOTICE

\* Asterisks denote mandatory information

|   |                         |
|---|-------------------------|
| Name of Announcer *                         | CHASEN HOLDINGS LIMITED |
| Company Registration No.                    | 199906814G              |
| Announcement submitted on behalf of         | CHASEN HOLDINGS LIMITED |
| Announcement is submitted with respect to * | CHASEN HOLDINGS LIMITED |
| Announcement is submitted by *              | LOW WENG FATT           |
| Designation *                               | MANAGING DIRECTOR       |
| Date & Time of Broadcast                    | 29-Mar-2010 20:15:10    |
| Announcement No.                            | 00166                   |

## &gt;&gt; ANNOUNCEMENT DETAILS

The details of the announcement start here ...

|   |  |
|---|--|
| Announcement Title *                        | RENOUNCEABLE AND NON-UNDERWRITTEN RIGHTS ISSUE - LISTING AND QUOTATION NOTICE  |
| Specific shareholder's approval required? * | No   |
| Description                                 | Please see attached.   |
| Attachments                                 |  Annct_LQ_for_Rights_Shares_cum_Warrants_Issue.pdf<br>Total size = <b>27K</b><br>(2048K size limit recommended) |

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**CHASEN HOLDINGS LIMITED**  
**(Company Registration No. 199906814G)**  
**Incorporated in the Republic of Singapore**

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**RENOUNCEABLE AND NON-UNDERWRITTEN RIGHTS ISSUE**

**LISTING AND QUOTATION NOTICE**

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*This announcement has been reviewed by the Company's sponsor, KW Capital Pte. Ltd., for compliance with the relevant rules of the Exchange. The Company's Sponsor has not independently verified the contents of this announcement.*

*This announcement has not been examined or approved by the Exchange and the Exchange assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

*The details of the contact person for the Sponsor is: -*

*Name: Ms Tan Siew Hong (Registered Professional, KW Capital Pte. Ltd.)  
Address: 80 Raffles Place, #25-01 UOB Plaza 1, Singapore 048624  
Tel: 6238 3377*

*Where capitalised terms are used in this announcement and not otherwise defined, such capitalised terms shall bear the same meanings as ascribed to them in the Announcement No. 00192 dated 10 February 2010 relating to the Rights Shares cum Warrants Issue.*

Further to the Company's announcement on 10 February 2010 relating to the Rights Shares cum Warrants Issue, the Board of Directors is pleased to announce that the Company has received the listing and quotation notice ("Notice") from the Singapore Exchange Securities Trading Limited (the "Exchange") on 26 March 2010 for the listing and quotation of: -

- (i) Up to 72,747,081 new ordinary shares (the "Rights Shares") in the capital of the Company at an issue price of S\$0.13 for each Rights Share pursuant to the non-underwritten renounceable two-for-four proposed rights issue, with a free detachable warrant (the "Warrant") attached to every two (2) Rights Shares (the "Proposed Rights Issue");
- (ii) Up to 36,373,540 Warrants, each with an exercise period of five years pursuant to the Proposed Rights Issue; and
- (iii) Up to 36,373,540 new ordinary shares (the "New Shares") pursuant to the exercise of the Warrants at an exercise price of S\$0.30 each.

(collectively the "Rights Shares cum Warrants Issue")

The Exchange's Notice is subject to the following conditions: -

- (i) Compliance with the Exchange's listing requirements; and
- (ii) Submission of a confirmation that a sufficient spread in the Warrants as required under Rule 826 of the Listing Manual is complied with.

The Exchange's Notice is not to be taken as an indication of the merits of the Rights Shares cum Warrants Issue, Rights Shares, Warrants, the New Shares, the Company, its subsidiaries and their securities.

The Books Closure Date for the purpose of determining the entitlements of shareholders under the Rights Shares cum Warrants Issue will be announced by the Company in due course. As and when appropriate, the Company will make further announcements in relation to the Rights Shares cum Warrants Issue.

By order of the Board

Low Weng Fatt  
Managing Director

29 March 2010